

SOUTHAMPTON CITY CENTRE¹

Current Hotel Supply

There are currently 12 hotels in Southampton city centre with just over 1,300 bedrooms. Hotels in the Southampton/ Eastleigh M27 corridor also serve the Southampton market. The city centre hotel supply is dominated by 3 star and budget hotels. There is only one 4/5 star hotel in the city centre. The city centre 3 star hotel stock expanded by just over 70% in 2005 with the opening of the Jury's Inn (270 bedrooms). An Etap economy budget hotel opened adjacent to the Ibis and Novotel hotels in January 2008.

Southampton Hotel Supply – by Standard – September 2008

| Standard of Hotel | Estabs | Rooms | % of Rooms |
|---------------------|-----------|-------------|--------------|
| 5 star | 1 | 173 | 12.9 |
| 4 star | - | - | - |
| 3 star | 5 | 653 | 48.8 |
| 2 star | 2 | 65 | 4.9 |
| Budget | 4 | 448 | 33.4 |
| Total Supply | 12 | 1339 | 100.0 |

Southampton City Centre Hotels¹ – September 2008

| Hotel | Rooms | Grading |
|-------------------------------------|-------|------------------|
| De Vere Grand Harbour | 173 | 5 Star |
| Jury's Inn | 270 | 3 Star |
| Novotel | 121 | 3 Star |
| Holiday Inn | 125 | 3 Star |
| Southampton Park | 72 | 3 Star |
| Dolphin | 65 | 3 Star Boutique |
| Star | 44 | 2 Star |
| Elizabeth House | 21 | 2 Star |
| Ibis | 93 | Budget |
| Premier Inn Southampton City Centre | 172 | Budget |
| Travelodge Southampton | 59 | Budget |
| Etap | 124 | Budget (Economy) |

¹ Hotels in the Southampton/ Eastleigh M27 Corridor also serve Southampton

Proposed Hotel Developments

| Proposed Hotel/Site | Standard | No. Rooms | Details |
|---------------------|------------|-----------|---|
| Millennium | 4 star | 225 | Planning permission was granted to Marina Developments Ltd (MDL) in August 2006 for a luxury hotel at Ocean Village Marina. The hotel is to be operated by Millennium & Copthorne Hotels under a management contract. |
| Radisson SAS | 4 star | 200 | Hotel included as part of Imperial Property's East Park Terrace mixed-use development. Planning permission has been granted for the development. |
| East Park Terrace | Aparthotel | 122 | An aparthotel is also included as part of the East Park Terrace development. |
| Rose Bowl | 4 star | 175 | Hotel with spa and conference facilities included as part of the £45 million development of the Rose Bowl that was granted planning permission by Eastleigh Borough Council in March 2008. |
| West Quay 3 | n/a | 200 | A hotel has been identified as a possible use to be included in Hammerson's West Quay 3 development. |
| Mayflower Plaza | n/a | 150 | Hotel included in the plans for Terrace Hill's mixed-use development. Planning permission has been secured and part of the site has been sold to a hotel operator (unnamed at this stage). |
| Centenary Quay | n/a | 100 | Crest Nicholson's proposals for the Centenary Quay mixed-use development scheme include plans for a hotel. |