

## Surrey - Supply

Surrey has 107 hotels offering over 5,400 rooms. 3 and 4 star and to a lesser extent budget bedrooms dominate the supply, representing 32%, 33% and 15% of the county's bedrooms respectively.

### Surrey Hotel Supply – by Standard – July 2004

Standard	Estabs	Rooms	% of Rooms	Av. Size of Hotel (Rooms)
5 star	1	123	2.3	123
4 star	14	1804	33.2	129
3 star	31	1739	32.1	56
2 star	6	118	2.2	20
Budget	18	858	15.8	48
Non-inspected – 2/3 star/ Budget equivalent	13	388	7.1	30
Diamond Rated/ Lower Grade Non-inspected	24	399	7.3	17
<b>Total Supply</b>	<b>107</b>	<b>5429</b>	<b>100.0</b>	<b>51</b>

Surrey has one of the few UK 5 star hotels outside London – Pennyhill Park as well as a good supply of country house and country club hotels.

There are particular concentrations of hotel supply around Gatwick in the east, Guildford and Woking in central Surrey, Camberley/Frimley and Farnham in the west, Staines/Egham/Cobham/Weybridge in the north west, and Epsom/Dorking in the north east of the county.

### Surrey Hotel Supply – Main Locations – July 2004

Borough	Hotels	Rooms	% Rooms Supply
Horley (Gatwick)	9	878	16.1
Guildford	9	460	8.5
Camberley/ Frimley	7	338	6.2
Egham	3	337	6.2
Farnham	6	297	5.5
Shepperton	4	295	5.5
Woking	5	276	5.1
Cobham	5	266	4.9
Dorking	4	209	3.8
Staines	4	206	3.8
Weybridge	3	190	3.5
Charlwood/ Stanhill (Gatwick)	2	167	3.1
Bagshot	2	161	3.0
Epsom	6	158	2.9

A number of the leading UK 3 and 4 star brands are represented in Surrey including: Holiday Inn, Hilton, Renaissance (Marriott), Thistle, MacDonald,

Moat House and Ramada Jarvis. Three of the main budget brands are also represented here – Premier Travel Inn, Travelodge and Innkeepers Lodge.

A breakdown of Surrey's hotels by standard, brand and location is detailed in the tables below.

#### Surrey 4 Star Hotels

Hotel	Location	Rooms
Holiday Inn	Guildford	167
Runnymede	Egham	180
Foxhills	Ottershaw	38
Holiday Inn	Woking	161
Burford Bridge	Dorking	57
Renaissance London Gatwick	Horley	254
Thistle London Gatwick	Horley	104
Holiday Inn Gatwick Airport	Horley	210
Nutfield Priory	Nutfield	60
Shepperton Moat House	Shepperton	185
Hilton Cobham	Cobham	158
Woodlands Park	Stoke d'Arberon	57
Oatlands Park	Weybridge	132
Lythe Hill	Haslemere	41

#### Surrey Country House Hotels/ Country Club Resorts

Hotel	Location	Rooms	Grading
Great Fosters	Egham	53	3 Star
Foxhills	Ottershaw	38	4 Star
Lythe Hill	Haslemere	41	4 Star
Langshott Manor	Horley	22	3 Star
Nutfield Priory	Nutfield	60	4 Star
Pennyhill Park	Bagshot	123	5 Star
Woodlands Park	Stoke d'Arberon	57	4 Star

#### Surrey Budget Hotels

Hotel	Location	Rooms
Premier Travel Inn	Guildford	87
Innkeeper's Lodge	Godalming	16
Premier Travel Inn	Woking	34
Innkeeper's Lodge	Woking	34
Travelodge	Dorking	54
Travelodge <sup>1</sup>	Leatherhead	96
Innkeeper's Lodge	Redhill	37
Premier Travel Inn	Redhill	48
Premier Travel Inn	Burgh Heath	78
Travelodge	Staines	65
Innkeeper's Lodge	Walton-on-Thames	32
Innkeeper's Lodge	Frimley	43
Premier Travel Inn	Bagshot	38
Premier Travel Inn	Cobham	48

Innkeeper's Lodge	Weybridge	19
Premier Travel Inn	Epsom	29
Premier Travel Inn	Epsom	58
Premier Travel Inn	Chessington	42

### Recent Changes to Surrey Hotel Supply

The county hotel supply has increased by 10% since 2000, with the opening of 3 new hotels (322 rooms) and extensions to 7 existing hotels (175 rooms).

### Surrey Hotel Openings 2000-2004

Hotel/ Location	Standard	Rooms	Year Opened
Holiday Inn Woking	4 Star	161	2001
Travelodge Staines	Budget	65	2001
Travelodge Leatherhead	Budget	96	2004
<b>Total New Rooms</b>		<b>322</b>	

### Surrey Hotel Extensions 2000-2004

Hotel/ Location	Standard	Additional Rooms	Year Opened
Foxhills	4 Star	22	2000
Bookham Grange	2 Star	6	2000
Holiday Inn Guildford	4 Star	60	2001
Carlton Guildford	3 Star	26	2002
Ramada Guildford/ Leatherhead	3 Star	33	2002
Hurtwood Inn, Peaslake	3 Star	4	2003
Shepperton Moat House	4 star	10	2003
Premier Travel Inn Epsom	Budget	18	2003
<b>Total New Rooms</b>		<b>175</b>	

In addition to the new hotels that have opened, a number of Surrey hotels have undergone major refurbishments since 2000 and have added leisure and conference facilities.

### Surrey Hotel Refurbishment/ Leisure and Conference Facilities Development 2000-2004

Hotel/ Location	Standard	Details	Year Completed
Pennyhill Park, Bagshot	5 Star Resort	The Spa – one of the UK's top spa complexes	Dec 2003
Great Fosters, Egham	3 Star Country House	£8m refurbishment	2003
Woodlands , Stoke d'Arberon	4 Star Country House	£5m refurbishment	Jan 2004
Lythe Hill, Haslemere	4 Star Country House	New spa complex	2002
Shepperton Moat House	4 Star	£8 million refurbishment + new leisure club	2002
Holiday Inn Gatwick	4 Star	Complete refurbishment	2003
Holiday Inn Guildford	4 Star	New Academy conference centre – 17 meeting rooms	2001

Carlton, Guildford	3 Star	New conference centre	2002
Ramada, East Horsley	3 Star	6 new conference rooms	2002
Bush, Farnham	3 Star	New conference centre	2002
Manor House, Newlands Corner	3 Star	New leisure centre	Jan 2004
Warren Lodge, Shepperton	3 Star	Bedroom refurbishment	2003
Frensham Pond	3 Star	Refurbishment of bedrooms	2003
Premier Travel Inn, Redhill	Budget	Refurbishment	2003
Premier Travel Inn, Chessington	Budget	Refurbishment	2003
Premier Travel Inn Epsom South	Budget	Refurbishment	2002
Innkeeper's Lodge, Woking	Budget	Refurbishment/re- branding	2003